

Target Market Determination Questionnaire

Fixed Term Deposit



These questions are designed to assist us in determining whether you are likely to meet the Target Market Determination (TMD) for Central Victorian Investments Secured Note (products). You should consider our current Prospectus No. 25 dated 16th October 2023, your objectives, financial situation and needs before deciding whether this product is right for you and you should consider obtaining personal financial advice from a licenced financial planner.

Issuers of financial products must take reasonable steps to ensure that this product is being distributed in a way that is consistent with the current Target Market Determination version 2.0 (TMD) for the product.

Note: If this is a joint investment, all references to you in the following questions relate to both Investor 1 and Investor 2.

- | | Yes | No |
|--------------------------------------|--------------------------|--------------------------|
| 1) Are you a Sophisticated Investor? | <input type="checkbox"/> | <input type="checkbox"/> |

Under the Corporations Act 2001 708(8) you are considered a "Sophisticated Investor" if:

The minimum amount payable for the securities on acceptance of the offer by the person to whom the offer is made is at least \$500,000; or
The amount payable for the securities on acceptance by the person to whom the offer is made and the amounts previously paid by the person for the body's securities of the same class that are held by the person add up to at least \$500,000.

NOTE: If you answer yes to this question, you are exempt from the remaining TMD questions.

- | | | |
|--|--------------------------|--------------------------|
| 2) Are you seeking a fixed term, fixed interest investment and can you confirm that you can commit your funds for the term on your investment? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3) Can you confirm that you want interest on your investment paid or credited, on a regular basis? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4) Are you aware that there is no capital growth (excluding interest earned) from this investment? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5) a) Are you aware that CVI Notes do not qualify for the Government Guarantee on bank deposits, or for any other guarantee? | <input type="checkbox"/> | <input type="checkbox"/> |
| b) Given your current (and anticipated) financial circumstances, is this level of risk acceptable to you? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6) Can you confirm that your investment in the Notes, will not represent all, or the greater part of the assets you have available for investment (Excluding the family home)? | <input type="checkbox"/> | <input type="checkbox"/> |

Alternate Terms: _____

Associated Accounts: _____ / _____ / _____ / _____ / _____ / _____

Signed

Signed

Name

Date: ____ / ____ / ____

Name

Date: ____ / ____ / ____

Processed by: _____

Date: ____ / ____ / ____